

**City of Plano Staff Review Checklist
2010 Consolidated Grant Application**

Agency: Maurice Barnett Geriatric Wellness Center

Program: Gatekeeper (Referrals)

Application Type: Program Service Permanent Housing Site/Equipment

- One Copy of Grant Cover Sheet, Application, CD, and Attachments
 - Original signatures on cover sheet
 - Unbound, no staples, loose leaf format
 - Printed on one side of white 8½" x 11" paper,
 - With page numbers
 - All pages included
 - No blank answers

Attachments

- 1 - Detailed Annual Organization Budget for Current Fiscal Year
- 2a - List of Organization's Officers/Board Members *community*
- 2b - Board Annual Meeting Schedule
- 3 - Resume of Director
- 4 - Copy of Organization's latest tax return accepted by IRS
- 5 - Copy of Organization's Certificate of Good Standing from State Comptroller's Office
- 6 - Copy of Organization's most recent audit of Financial Records *(Submitted with Approval)*
- 7 - Organization's Audit Information Certification Form
- Program Service 8 - Detailed Annual Program Budget
- Site /Equipment 8 - 2 or 3 bids

Organization Eligibility

- Must use proposed funds for Plano residents
- Non-profit or public agency
- In compliance with any previous City of Plano contracts
- Operation for a minimum of three years

Completed by:

Jon Albach
Staff

3/19/10
Date & Time

Maurice Barnett Geriatric Wellness Center
dba Geriatric Wellness Center of Collin County

2010 Agency Budget

	2009 ACTUALS	2010 BUDGET	Notes
SUPPORT/REVENUE			
Contributions - Individuals	470	4,000	Add 3.5K for holiday solicitation.
Contributions - Organizations	3,000	3,000	Fraternal organization donations..
Special Events	64,238	65,000	Annual luncheon; Sheriff Box Golf Tourney.
Bequests, Non Endowment	0	0	
Associated Organizations	0	0	
Unassociated, Non-Fed. Org.	3,500	5,000	Add 1.5K for increased marketing to community groups.
Fees & Grants from Gov.	111,527	130,500	Add 18.5K for expansion of Gatekeeper Program.
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Miscellaneous Revenue	55,475	50,000	Decrease due to one-time only gifts.
Transfer from Temp. Restricted	0	0	
TOTAL SUPPORT/REVENUE	267,832	289,000	
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GRAND TOTAL SUPPORT/REVENUE	\$341,970	\$352,000	
EXPENSES			
Personnel	254,363	280,500	Add 26K for part-time social worker position.
Operational	20,928	25,000	Add 4K for program materials;additional supplies.
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Service Specific	5,094	20,000	Add additional lab services; flu shots; cholesterol screenings.
Miscellaneous	5,029	5,500	Professional fees for audit and Federal tax preparation.
Special Fundraising Events	13,156	14,000	
GRAND TOTAL EXPENSES	\$305,476	\$352,000	
Surplus/(Deficit)	36,494*		

*Surplus shown due to unaccrued expenses on the Plano City Grant and Transportation Contract, which are on different

FOR THE ABOVE 6 MAJOR EXPENSE CATEGORIES, EACH INCLUDES THE FOLLOWING:

PERSONNEL: salaries, benefits, & payroll taxes for full & part-time employees

OPERATIONAL: supplies, DSL Line, fax, postage, local transportation, printing, subscriptions

OCCUPANCY: storage rental payments, utilities, cleaning

SERVICE SPECIFIC: medical supplies, intake forms

MISCELLANEOUS: items not fitting above 4 categories, professional fees (legal, auditing)

SPECIAL FUNDRAISING EVENTS: annual luncheon event, Sheriff Box golf tourney, holiday solicitation letter

Geriatric Wellness Center of Collin County

Board of Directors 2010

<u>Name</u>	<u>Address</u>	<u>City/State/Zip</u>	<u>Ethnicity</u>	<u>Title/Occupation</u>
Jim Strozewski, Chairperson	4228 Nasmyth Drive	Plano, Texas 75093	Caucasian	<u>Retired/Church & Dwight, Inc.</u>
William Fell, Treasurer	2224 WestLake Drive	Plano, Texas 75075	Caucasian	Retired/Electrical Engineer/Manager
Pastor Michael Clunie	3800 Covinton Lane	Plano, Texas 75023	Caucasian	Associate Pastor/Grace Outreach Center
Gary Croom	2609 Sir Percival Lane	Lewisville, Texas 75056	Caucasian	Owner/Estate Planning/Financial Gerontology
David Green, MD	2735 Villa Creek #110	Dallas, Texas 75219	Caucasian	Physician/Visiting Physician Network
Dennis Hines, MS, LPC, CMC	1811 Cottonwood Road	Carrollton, Texas 75006	Caucasian	Reachout Home Care/Community Liasion
Dell Kaplan	4405 Bentley Drive	Plano, Texas 75093	Caucasian	Retired/Plano Senior Recreation Center Supervisor
Stacey Kemp	P.O. Box 1678	McKinney, Texas 75070	Caucasian	Collin County Clerk
Kristy McCorkle, LMSW	301 Highland Lake Drive	Highland Village, Tx. 75977	Caucasian	Director Business Development/Home Healthcare Partners
Leigh Sunshine, LCSW	10608 Atlanta Drive	Frisco, Texas 75035	Caucasian	Physician Liasion/Marketing/Pinnacle Pain Medicine
Brenda Taylor	2901 Meadows Drive	Plano, Texas 75074	Caucasian	Retired/Volunteer

Geriatric Wellness Center of Collin County

Board Members Annual Meeting Schedule - Year 2010

January 21 Board Meeting

February 25 Board Meeting

March 25 Board Meeting

April 22 Board Meeting

May 27 Board Meeting

June 24 Board Meeting

July 22 Board Meeting

August 26 Board Meeting

September 23 Board Meeting

October 21 Board Meeting

November 18 Board Meeting

December 16 Board Meeting

PROFESSIONAL RESUME

CAROLYN DAVIS RICE

605 North College Street
McKinney, Texas 75069
972-562-1376

EXPERIENCE:

Maurice Barnett Geriatric Wellness Center dba Geriatric Wellness Center of Collin County – Plano, TX

- ❖ **Executive Director - June 2004 to Present**
Responsible for managing and administering all programs and activities of the Wellness Center, including planning, development, fundraising, finances, and community relations.
- ❖ **Member of Board of Directors & Active Volunteer – February 1990 to June 2004**
Served terms as Board Chairperson and Secretary.

State of Utah Division of Aging & Adult Services – Salt Lake City, UT

- ❖ **Program Coordinator for Agency Operations – March 1987 to July 1988**
Provided leadership and direction in data evaluation, fiscal management, legislative activities, and coordination of planning and program information and evaluation. Coordinated and prepared Division responses to federal and state program audits. Prepared technical reports for utilization by local, state, and federal agencies.
- ❖ **Management Services Coordinator – April 1985 to March 1987**
Responsible for budget, fiscal reports, personnel, and management indicators.
- ❖ **Program Coordinator for Community-Based Services – 1983 to April 1985**
Supervised programming for Adult Foster Care, Day Care, Homemaker/Personal Care Services, Care in the Home of Relatives, and Alternatives in Long Term Care Services.

University of Utah – Salt Lake City, UT – 1982 to 1983

- ❖ **Associate Director for Community-Based Services for Long Term Care Gerontology Center Planning Project**
- ❖ **Adjunct Instructor for College of Nursing Gerontology Program**

State of Utah Division of Aging & Adult Services – Salt Lake City, UT

- ❖ **Program Coordinator for Long Term Care Unit – 1981 to 1982**

- ❖ **Statewide Coordinator of Alternatives in Long Term Care Program – 1980 to 1981**

Rocky Mountain Gerontology Health Screening Center – Salt Lake City, UT

- ❖ **Gerontological Nurse Clinician Consultant – 1980**
Conducted comprehensive physical assessments and nutrition screening.

Tooele County Health Department – Tooele, UT

- ❖ **Director of Hypertension Screening Program – 1978 to 1980**

Tooele Valley Nursing Home – Tooele, UT

- ❖ **Clinical Consultant – 1979**
Responsible for staff development and primary care management.

Tooele Senior Center – Tooele, UT

- ❖ **Clinical Consultant and Staff Member – 1978 to 1979**
Managed health screening clinic.

Grantsville Senior Center – Grantsville, UT

- ❖ **Clinical Consultant and Staff Member - 1978**

COMMUNITY SERVICE:

- ❖ **Hospital Volunteer**
Baptist Hospital – Nashville, TN 1969 to 1971
Presbyterian Hospital – Dallas, TX 1971 to 1974
- ❖ **Charter President of Parent Teacher’s Organization at Shepard Elementary School – Plano, TX 1972 to 1973**
- ❖ **Library Volunteer at Shepard Elementary School – Plano, TX 1971 to 1974**

EDUCATION:

- ❖ **University of Utah, Salt Lake City, UT**
M.P.A. 1988 – Health Services Administration
- ❖ **University of Utah, Salt Lake City, UT**
M.S.N. 1983 – Gerontological Nursing
- ❖ **University of Utah, Salt Lake City, UT**
B.S. 1978 – Nursing

❖ **Texas Women's University, Denton, TX**
1974 to 1977 – Nursing

❖ **University of Cincinnati, Cincinnati, OH**
1955 to 1958 – Teaching

PROFESSIONAL LICENSURE:

❖ **Registered Nurse #552977, State of Texas and Utah – 1988 to Present**

REFERENCES:

Available upon request.

**CITY OF PLANO
2008 BUFFINGTON COMMUNITY SERVICES GRANT
QUARTERLY REPORT**

October 1, 2008 - September 30, 2009

Section 1: Basic Grant Information

AGENCY NAME Maurice Barnett Geriatric Wellness Center, Inc.

Grant Amount \$ 24,600

Allowable expenses: Salaries; Supplies; Printing; Audit; Liability Insurance

Reporting on: People Families

Section 2: Table of Total Expenditures and Demographics

	Grant Funds Spent	Total Assisted	Race				Ethnicity H
			AA	W	A	O	
1st Quarter Totals	\$10,227.43	826	22	725	68	11	29
2nd Quarter Totals	\$6,508.18	268	14	236	18	0	5
3rd Quarter Totals	\$3090.09	201	8	172	19	2	9
4th Quarter Totals	\$4,774.30	194	7	159	21	7	19
Annual Totals	\$24,600.00	1,489	51	1,292	126	20	62

Section 3: Specific Grant Expenditures

1st Quarter

October 1 thru December 31, 2008: Due by January 31, 2009

10/14/2008	Office Depot	Copy Paper, Toner, Pens	\$ 227.97
10/14/2008	U.S. Postal Service	Stamps	\$ 68.25
10/14/2008	City of Plano Printing	Agency Brochures	\$ 118.87
10/14/2008	Collin County Healthcare	Flu Vaccine	\$ 200.00
10/15/2008	Stericycle	Medical Waste Removal	\$ 22.90
10/15/2008	Verizon	DSL Line	\$ 81.08
10/15/2008	Copynet	Copier Maintenance/ Base	\$ 218.37
10/31/2008	Nurse Wages		\$3,465.00
10/31/2008	The Hartford	Liability Insurance	\$ 500.00
11/07/2008	Office Depot	Copy Paper, Files, Clips	\$ 67.75
11/17/2008	Stericycle	Medical Waste Removal	\$ 22.90
11/17/2008	Verizon	DSL Line	\$ 81.08
11/25/2008	Copynet	Copier Toner	\$ 9.27
11/30/2008	Brookshires	Paper Towels, Orange Juice	\$ 10.84
11/30/2008	U.S. Postal Service	Stamps	\$ 83.90
11/30/2008	Nurse Wages		\$2,590.00
12/08/2008	Office Depot	Folders, Staples, Copy Paper	\$ 189.60
12/18/2008	DayRunner	Nurse Appointment Book	\$ 39.29
12/18/2008	Stericycle	Medical Waste Removal	\$ 22.90
12/23/2008	Verizon	DSL Line	\$ 81.08
12/31/2008	Nurse Wages		\$1,977.50
12/31/2008	Office Depot	Labels, Binding Combs, Clips	\$ 33.41

12/31/2008	City of Plano Printing	Business Cards, Forms	\$ 35.47
12/31/2008	Plano Senior Center	Printer Ink Cartridge	\$ 80.00
FIRST QUARTER TOTAL			\$10,227.43

2nd Quarter

January 1 thru March 31, 2009:		Due by April 30, 2009	
1/04/2009	GoDaddy	Domain Renewal	\$ 9.99
1/22/2009	Verizon	DSL Line	\$ 81.08
1/22/2009	Copynet	Copier Maintenance	\$164.30
1/22/2009	Stericycle	Medical Waste Removal	\$ 27.02
1/22/2009	Nurse Wages		\$2,607.50
2/06/2009	U.S.Postal Service	Stamps	\$ 52.50
2/10/2009	Office Depot	Planner, Paper, Toner, etc.	\$ 45.39
2/17/2009	Stericycle	Medical Waste Removal	\$206.51
2/17/2009	The Wizard	Maintain Computer Security	\$344.73
2/17/2009	Verizon	DSL Line	\$ 81.08
2/17/2009	Copynet	Copier Toner	\$ 9.27
2/17/2009	The Wizard	Copy Data Security Disc	\$ 20.00
2/17/2009	Office Depot	Files	\$272.25
2/28/2009	Nurse Wages		\$1,660.00
2/28/2009	Cut 2 Shreds	Shred Outdated Files	\$ 25.00
3/09/2009	Office Depot	Clips, Toner, Labels	\$ 49.96
3/09/2009	City of Plano Printing	PI Brochures, Cards	\$ 23.21
3/16/2009	Verizon	DSL Line	\$ 81.08
3/16/2009	Stericycle	Medical Waste Removal	\$ 27.02
3/26/2009	PSS	Cavacide Spray/Wipes	\$ 32.09
3/31/2009	The Hartford	Worker's Comp Insurance	\$331.61
3/31/2009	Target	Paper Towels, Water	\$ 31.93
3/31/2009	City of Plano Printing	Agency Brochures	\$174.78
3/31/2009	Office Depot	Paper, Envelopes, Toner, etc.	\$149.88
SECOND QUARTER TOTAL			\$6,508.18

3rd Quarter

April 1 thru June 30, 2009		: Due by July 31, 2009	
4/13/2009	Stericycle	Medical Waste Removal	\$ 27.02
4/30/2009	Copynet	Copier Maintenance	\$111.60
4/30/2009	Office Depot	Paper, Pens, Labels, Pads	\$110.42
5/15/2009	Stericycle	Medical Waste Removal	\$ 27.02
5/22/2009	Verizon	DSL Line	\$ 81.08
5/22/2009	PSS	Cholesterol Strips & Control	\$937.10
6/03/2009	Plano Office Supply	Organizer	\$ 25.96
6/05/2009	Computer Wizard	Computer Security Problem	\$410.33
6/11/2009	PSS	Glutinizng Solution, Sharps	\$108.48
6/11/2009	Copynet	Copier Toner	\$ 9.27
6/15/2009	Verizon	DSL Line	\$ 81.08

6/15/2009	Stericycle	Medical Waste Removal	\$ 27.02
6/15/2009	Star Newspapers	Subscription	\$ 39.82
6/17/2009	Fry's Electronics	Router	\$ 64.11
6/17/2009	aaI Trophies & Awards	Staff Name Badges	\$ 7.44
6/18/2009	PSS	Cholesterol Strips, Vials	\$315.64
6/30/2009	PSS	Glucose Strips	\$316.23
6/30/2009	Office Depot	Toner, Paper, Dividers, Clips	\$207.92
6/30/2009	Vax Serve	Ear Irrigation Pic	\$123.51
6/30/2009	Wal*Mart	Paper Towels, File, Boxes	<u>\$ 59.04</u>
		THIRD QUARTER TOTAL	\$3,090.09

4th Quarter

July 1 thru September 30, 2009 : Due by October 31, 2009

7/09/2009	City of Plano Printing	Business Cards	\$ 20.00
7/16/2009	Stericycle	Medical Waste Removal	\$ 27.02
7/17/2009	Verizon	DSL Line	\$ 81.08
7/17/2009	PSS	Adapter Luer Vac 100BX	\$ 49.50
7/31/2009	PSS	Test Cassette, Gloves, Needles	\$252.20
7/31/2009	Copynet	Copier Maintenance	\$111.60
8/03/2009	U.S.Postal Service	Stamps	\$ 55.00
8/12/2009	City of Plano Printing	Brochures	\$320.97
8/12/2009	Office Depot	Files, Paper, Envelopes, etc.	\$ 75.45
8/12/2009	VaxServe	Pocketscope, Otoscope	\$164.48
8/12/2009	PSS	Curette, Gloves	\$111.00
8/18/2009	Verizon	DSL Line	\$ 81.08
8/18/2009	Stericycle	Medical Waste Removal	\$ 27.02
8/18/2009	U.S.Postal Service	Stamps	\$ 5.29
8/18/2009	Keith A. Barfield, CPA	Audit/Federal Tax Prep	\$ 62.50
8/22/2009	U.S.Postal Service	Stamps	\$119.95
8/29/2009	PSS	IV Set, Lancets, Drapes, etc,	\$741.33
8/29/2009	PSS	Lipid Strips, Test Cassette	\$1,101.70
8/31/2009	Office Depot	Dividers, Cartridges, Clips, etc.	\$222.94
9/16/2009	Copynet	Copier Toner	\$ 9.27
9/16/2009	Verizon	DSL Line	\$ 81.08
9/16/2009	Cntr. For Nonprofit Mgt.	Dues – Training Volunteers	\$ 15.00
9/16/2009	Stericycle	Medical Waste Removal	\$ 27.02
9/16/2009	aaa Trophies & Awards	Name Tags for Volunteers	\$ 80.37
9/22/2009	U.S.Postal Service	Stamps	\$ 29.50
9/22/2009	Roger S. Rainey, CPA	Annual Audit	\$700.00
9/28/2009	Kroger's Pharmacy	Epipens for Flu Clinic	\$132.39
9/30/2009	City of Plano Printing	Printing PI Client Forms	\$ 65.30
9/30/2009	Kroger's	Orange Juice for Diabetics	<u>\$ 4.26</u>
		FOURTH QUARTER TOTAL	\$4,744.30

Section 5: Accomplishments Narrative

During the fiscal year October 1, 2008 through September 30, 2009, the Maurice Barnett Geriatric Wellness Center provided 6,898 individual services to 1,489 unduplicated Plano seniors. The Wellness Center is housed in the Plano Senior Recreation Center; however the staff also provides monthly preventive healthcare on-site at the three Plano Community Homes---Plano Community Home East, Plano Community Home West, and Pioneer Place. We also participate in community health fairs held at local hospitals, churches, and businesses.

Being located in a senior recreation facility, the Wellness Center offers a safe, convenient, and familiar environment which encourages participation in health and wellness activities. The Wellness Center celebrated its 30th year of service to the Plano community this year and is proud of its ability to offer multi-disciplinary, gap-filling preventive healthcare services at low or no cost. With its long roots in the community, the Wellness Center serves as a "one-stop shop" for information and referral for senior services. With the many national corporate offices located in the Plano area, there is a continuing trend of workers bringing their senior parents from other parts of the country to live here in Plano close to them. We are able to assist in informing these families of all of the services and senior benefits that are available to them.

The City of Plano initiated a new transportation service for seniors this year which is administered by the Wellness Center. Because of the in-depth assessment that is conducted to approve participants for this transportation program, many home-bound residents can access Wellness Center services, as well as other essential community services that would have been otherwise unknown and/or inaccessible.

Within the last year, the Wellness Center also began participating in three additional community groups: 1) the Texas Department of Family and Protective Services (DFPS) *Special Task Unit* (STU), 2) the North Central Texas *Aging and Disability Resource Center* (ADRC), and 3) the Healthcare Committee of Collin County.

The STU combines the knowledge and resources of the DFPS Adult Protective Services Division, the Collin County Sheriff's Department, the Collin County District Attorney's Office, the Geriatric Wellness Center, the Alzheimer's Association of Greater Dallas, and other local agencies to determine appropriate interventions for complex Collin County referrals to Adult Protective Services.

Coordinated by the North Central Texas Council of Governments, the ADRC is a network of services providers in Collin County that link clients to federal, state, and local services.

The Healthcare Committee of Collin County is a non-partisan, grassroots committee of Collin County healthcare services providers and citizens. The goal of the Healthcare Committee is to educate about, and advocate for, healthcare resources in Collin County.

By participating in these organizations, the Geriatric Wellness Center can provide Plano residents access to additional services and educational opportunities that would otherwise be difficult to access.

Attached is a summary of the individual services provided for the 4th Quarter, as well as a summary for the full fiscal year.

Geriatric Wellness Center of Collin County

City of Plano

Summary of Individual Services Quarterly Report From 7/01/2009 - 9/30/2009

Health Care Services

• Benefits Counseling	-	15
• Blood Pressure Screening	-	132
• Blood Sugar Screening	-	22
• Caregiver Education	-	1
• Caregiver Support Group	-	10
• Cholesterol Screening	-	16
• Counseling	-	7
• Counseling Caregiver	-	22
• Counseling Senior	-	38
• Diabetic Support Group	-	8
• Ear Check	-	1
• Ear Cleaning	-	9
• Education	-	9
• Equipment Lending	-	67
• Foot Care	-	72
• Grief Support Group	-	8
• Health Care Education	-	1
• Health Fair	-	25
• Home Visit Evaluation	-	20
• Information/Referral	-	109
• Information/Referral Caregivers	-	27
• Information/ReferralSeniors	-	17
• Information Services	-	1
• Lab	-	19
• Mental Aerobics	-	139
• Plano Transportation - Inquiry	-	11
• Plano Transportation - Miles	-	471
• Plano Transportation - Taxi	-	376
• Project Independence Support	-	42
• Project Independence Volunteer Assistance	-	238
• Pulse Screening	-	2
• Volunteer Assistance	-	143
Grand Total	=	2078

Geriatric Wellness Center of Collin County

City of Plano

Summary of Individual Services Annual Report From 10/01/2008 - 9/30/2009

Health Care Services

• B12 Shot	-	1
• Benefits Counseling	-	142
• Blood Pressure Screening	-	398
• Blood Sugar Screening	-	122
• Caregiver Education	-	8
• Caregiver Support Group	-	57
• Case Management	-	1
• Cholesterol Screening	-	113
• Consultation	-	9
• Counseling	-	40
• Counseling Caregiver	-	69
• Counseling Senior	-	185
• Diabetic Support Group	-	40
• Ear Check	-	7
• Ear Cleaning	-	21
• Education	-	60
• Equipment Lending	-	282
• Foot Care	-	309
• Grief Support Group	-	38
• First Aid	-	1
• Flu Shots	-	569
• Hand Care	-	12
• Health Care Education	-	26
• Health Fair	-	81
• Home Visit Evaluation	-	45
• Information/Referral	-	270
• Information/Referral Caregivers	-	106
• Information/Referral Seniors	-	31
• Information Services	-	13
• Lab	-	55
• Medication Management - Screening & Monitoring	-	2
• Mental Aerobics	-	474
• Other Screening	-	7
• Plano Transportation - Inquiry	-	27
• Plano Transportation - Miles	-	955
• Plano Transportation - Taxi	-	671
• Project Independence Support	-	114
• Project Independence Volunteer Assistance	-	990
• Pulse Screening	-	28
• Volunteer Assistance	-	519

Annual Grand Total = 6898

**City of Plano Staff Review Checklist
2010 Consolidated Grant Application**

Agency: Maurice Barnett Geriatric Wellness Center

Program: Preventive Health Care

Application Type: Program Service Permanent Housing Site/Equipment

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Completed by: _____

Jon Willbad
Staff

3/19/10
Date & Time

Maurice Barnett Geriatric Wellness Center
dba Geriatric Wellness Center of Collin County

2010 Agency Budget

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OPERATIONAL: supplies, DSL Line, fax, postage, local transportation, printing, subscriptions

OCCUPANCY: storage rental payments, utilities, cleaning

SERVICE SPECIFIC: medical supplies, intake forms

MISCELLANEOUS: items not fitting above 4 categories, professional fees (legal, auditing)

SPECIAL FUNDRAISING EVENTS: annual luncheon event, Sheriff Box golf tourney, holiday solicitation letter

Geriatric Wellness Center of Collin County

Board of Directors 2010

<u>Name</u>	<u>Address</u>	<u>City/State/Zip</u>	<u>Ethnicity</u>	<u>Title/Occupation</u>
Jim Strozewski, Chairperson	4228 Nasmyth Drive	Plano, Texas 75093	Caucasian	<u>Retired/Church & Dwight, Inc.</u>
William Fell, Treasurer	2224 WestLake Drive	Plano, Texas 75075	Caucasian	Retired/Electrical Engineer/Manager
Pastor Michael Clunie	3800 Covinton Lane	Plano, Texas 75023	Caucasian	Associate Pastor/Grace Outreach Center
Gary Croom	2609 Sir Percival Lane	Lewisville, Texas 75056	Caucasian	Owner/Estate Planning/Financial Gerontology
David Green, MD	2735 Villa Creek #110	Dallas, Texas 75219	Caucasian	Physician/Visiting Physician Network
Dennis Hines, MS, LPC, CMC	1811 Cottonwood Road	Carrollton, Texas 75006	Caucasian	Reachout Home Care/Community Liasion
Dell Kaplan	4405 Bentley Drive	Plano, Texas 75093	Caucasian	Retired/Plano Senior Recreation Center Supervisor
Stacey Kemp	P.O. Box 1678	McKinney, Texas 75070	Caucasian	Collin County Clerk
Kristy McCorkle, LMSW	301 Highland Lake Drive	Highland Village, Tx. 75977	Caucasian	Director Business Development/Home Healthcare Partners
Leigh Sunshine, LCSW	10608 Atlanta Drive	Frisco, Texas 75035	Caucasian	Physician Liasion/Marketing/Pinnacle Pain Medicine
Brenda Taylor	2901 Meadows Drive	Plano, Texas 75074	Caucasian	Retired/Volunteer

Geriatric Wellness Center of Collin County

Board Members Annual Meeting Schedule - Year 2010

January 21 Board Meeting

February 25 Board Meeting

March 25 Board Meeting

April 22 Board Meeting

May 27 Board Meeting

June 24 Board Meeting

July 22 Board Meeting

August 26 Board Meeting

September 23 Board Meeting

October 21 Board Meeting

November 18 Board Meeting

December 16 Board Meeting

PROFESSIONAL RESUME

CAROLYN DAVIS RICE

605 North College Street
McKinney, Texas 75069
972-562-1376

EXPERIENCE:

Maurice Barnett Geriatric Wellness Center dba Geriatric Wellness Center of Collin County – Plano, TX

- ❖ **Executive Director - June 2004 to Present**
Responsible for managing and administering all programs and activities of the Wellness Center, including planning, development, fundraising, finances, and community relations.
- ❖ **Member of Board of Directors & Active Volunteer – February 1990 to June 2004**
Served terms as Board Chairperson and Secretary.

State of Utah Division of Aging & Adult Services – Salt Lake City, UT

- ❖ **Program Coordinator for Agency Operations – March 1987 to July 1988**
Provided leadership and direction in data evaluation, fiscal management, legislative activities, and coordination of planning and program information and evaluation. Coordinated and prepared Division responses to federal and state program audits. Prepared technical reports for utilization by local, state, and federal agencies.
- ❖ **Management Services Coordinator – April 1985 to March 1987**
Responsible for budget, fiscal reports, personnel, and management indicators.
- ❖ **Program Coordinator for Community-Based Services – 1983 to April 1985**
Supervised programming for Adult Foster Care, Day Care, Homemaker/Personal Care Services, Care in the Home of Relatives, and Alternatives in Long Term Care Services.

University of Utah – Salt Lake City, UT – 1982 to 1983

- ❖ **Associate Director for Community-Based Services for Long Term Care Gerontology Center Planning Project**
- ❖ **Adjunct Instructor for College of Nursing Gerontology Program**

State of Utah Division of Aging & Adult Services – Salt Lake City, UT

- ❖ **Program Coordinator for Long Term Care Unit – 1981 to 1982**

- ❖ **Statewide Coordinator of Alternatives in Long Term Care Program – 1980 to 1981**

Rocky Mountain Gerontology Health Screening Center – Salt Lake City, UT

- ❖ **Gerontological Nurse Clinician Consultant – 1980**
Conducted comprehensive physical assessments and nutrition screening.

Tooele County Health Department – Tooele, UT

- ❖ **Director of Hypertension Screening Program – 1978 to 1980**

Tooele Valley Nursing Home – Tooele, UT

- ❖ **Clinical Consultant – 1979**
Responsible for staff development and primary care management.

Tooele Senior Center – Tooele, UT

- ❖ **Clinical Consultant and Staff Member – 1978 to 1979**
Managed health screening clinic.

Grantsville Senior Center – Grantsville, UT

- ❖ **Clinical Consultant and Staff Member - 1978**

COMMUNITY SERVICE:

- ❖ **Hospital Volunteer**
Baptist Hospital – Nashville, TN 1969 to 1971
Presbyterian Hospital – Dallas, TX 1971 to 1974
- ❖ **Charter President of Parent Teacher’s Organization at Shepard Elementary School – Plano, TX 1972 to 1973**
- ❖ **Library Volunteer at Shepard Elementary School – Plano, TX 1971 to 1974**

EDUCATION:

- ❖ **University of Utah, Salt Lake City, UT**
M.P.A. 1988 – Health Services Administration
- ❖ **University of Utah, Salt Lake City, UT**
M.S.N. 1983 – Gerontological Nursing
- ❖ **University of Utah, Salt Lake City, UT**
B.S. 1978 – Nursing

❖ **Texas Women's University, Denton, TX**
1974 to 1977 – Nursing

❖ **University of Cincinnati, Cincinnati, OH**
1955 to 1958 – Teaching

PROFESSIONAL LICENSURE:

❖ **Registered Nurse #552977, State of Texas and Utah – 1988 to Present**

REFERENCES:

Available upon request.